



Chart #48-INVESTOR RELOCATION CONSIDERATIONS

as at February 20, 2018

- ❖ Map
- ❖ Year-round weather
- ❖ Crime statistics
- ❖ Air access
- ❖ Places to go
- ❖ Things to do
- ❖ Real Estate style and prices
- ❖ Schools
- ❖ Neighborhood
- ❖ Commute distance
- ❖ Traffic
- ❖ Education
- ❖ Job options
- ❖ Job options for spouse and children
- ❖ Familiarization trip
- ❖ Health care facilities
- ❖ Local amenities (CVB)
- ❖ Family partnerships / for assimilation
- ❖ Transportation
- ❖ Headquarter presence
- ❖ Restaurants
- ❖ Shopping
- ❖ Crime



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- ❖ Existing family members
- ❖ Air, Light, Water Security, Traffic



EB-5 REGIONAL CENTER DUE DILIGENCE CHECKLIST

CLIENT DUE DILIGENCE REGARDING EB-5 PROJECT

- a. What is the projected return on investment? (in prospectus)
- b. Obtain documentation of returns on past EB-5 investment projects.
- c. How many projects has EB-5 Company completed?
- d. May EB-5 applicant need to invest additional money over and above investment at a later date?
- e. Does EB-5 project have U.S. investors as well as immigrant investors?
- f. Does applicant get interest on money until it is spent on EB-5 project?
- g. When is the return paid? Monthly, yearly, end of project?
- h. How is the return determined?
- i. In Subscription Agreement or Purchase Contract, is there a provision for return of money if I-526 denied? if I-829 denied?



CLIENT IMMIGRATION DUE DILIGENCE

- a. How many I-526 approvals?
- b. How many I-526 denials?
- c. How many Conditional Green Cards approvals?
- d. How many Conditional Green Cards denials?
- e. How many I-829 approvals?
- f. How many I-829 denials?

CLIENT DUE DILIGENCE OF REMOVAL OF CONDITIONS.

- a. Will Regional Center Company and principals be in business in the future for Removal of Conditions? Obtain Bank reference of EB-5 general partner and/or principals.
- b. Obtain Dunn and Bradstreet on general partners and/or principals.
- c. Any past law suits? (general partners or principals).
- d. Any past criminal convictions? (principals).
- e. When was Regional Center established?
- f. How long has EB-5 Company been doing business? Any previous business?
- g. When can the investment be sold? When can client get investment money back?
- h. How is the amount determined?